

NEWS RELEASE

ElectroniCast Consultants



Fiber Optic Circulators Global Market Analysis

The market value of fiber optic circulators reached \$266.7 million in 2015...

Aptos, CA (USA) – March 1, 2016 -- ElectroniCast Consultants, a leading market research & technology forecast consultancy addressing the fiber optics communications industry, today announced the release of a new market forecast of the global consumption of fiber optic circulators in optical communications.

According to ElectroniCast, the worldwide use of fiber optic circulators reached \$266.7 million in 2015, an increase of nearly 9 percent versus the value in 2014. The fiber optic circulator market is quantified by the following port-count configurations: 3-Ports; 4-Ports; and more than 4-Ports (> 4 - Ports). 3-Port fiber optic circulators held a 78% market share in 2015. The consumption value is forecast to increase with rising quantity growth partially offset by declining average prices.

Telecommunications is set to maintain its dominant market share lead throughout the forecast period. Specialty applications (R&D laboratory, sensors, test equipment, oil/gas, other) are set to maintain the position of second-place, according to the ElectroniCast market forecast and analysis study.

The Asia Pacific region (APAC) was the leader, in terms of relative market share, with the consumption value of fiber optic circulators reaching \$121.34 million in 2015, driven by Telecommunications application and followed by the Cable TV and the Specialty applications.

The American region is forecast to maintain the 2nd-place market share position during the 2015-2020 timeframe. The Europe, Middle East and Africa region (EMEA) consumption of fiber optic circulators is forecast to lag behind from \$54.05 million in 2015 to \$70.52 million in 2020; growing faster than the American region, but slightly slower as the APAC region.

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This market forecast report is available immediately from ElectroniCast Consultants. For detailed information on this or other services provided by ElectroniCast, please contact Theresa Hosking, Marketing/Sales; thosking@electronicastconsultants.com (Telephone/USA: 831-708-2381)

ElectroniCast Consultants – www.electronicastconsultants.com specializes in forecasting trends in communication networks and in the products used in those networks. This includes technology forecasting, markets and applications forecasting, strategic planning and consulting. ElectroniCast Consultants, as a technology-based independent forecasting firm, serves industrial companies, trade associations, government agencies, communication and data network companies and the financial community. Reduction of the risk of major investment decisions is the main benefit provided. ElectroniCast Consultants' goal is to understand the challenges and opportunities facing clients and to provide timely, accurate information for strategic planning.